



FIRST WEALTH
FINANCIAL GROUP LLP
Building Wealth & Relationships

Concerned About Outliving Your Savings In Retirement? Develop Confidence With Our Exclusive Retirement Income Spreadsheet



One of the questions we hear most often from our clients who are heading into retirement is, “**How do we know if our money will last a lifetime?**” We understand the importance of this concern because no one wants to outlive their savings.

Every client has a different retirement scenario. You may anticipate retirement income from a variety of sources (pension, IRA, 401(k), Social Security) but there is a bigger picture. We work with you to get all the details, organize your information and answer these essential retirement questions:

- Which of your retirement income sources adjusts for inflation and which does not?
- When do each of your retirement income sources begin and do any have an end date?
- Do you own your home or have a mortgage payment to consider in retirement?
- How can you adjust your retirement income to maintain the same buying power in 10 years that you have today?
- What will your health insurance coverage be at retirement and beyond?

Wouldn't it be nice to know where you stand and how to manage your retirement income so you don't run out of money?

Let's sit down and take a look at your Retirement Income Spreadsheet, and we'll help you understand your choices. This review is a key part of your due diligence and will make retirement come alive for you.

To receive an accurate picture of your retirement financials from our exclusive Retirement Income Spreadsheet:

- Email us at brook@firstwealthfinancialgroup.com
- Call us at 563-242-1885 or 800-598-2141
- Stop by the office at 1210 19th Ave NW, Clinton, IA – on the bypass



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